

Experience a Life of **Unspoken Riches**

Nations Trust Bank
Private Banking



Welcome to the world of Nations Trust Bank Private Banking

Some moments transcend description. Nations Trust Bank Private Banking gives you the freedom to experience life's truest wealth; the ones that speak for themselves. A membership that values what matters most with your loved ones, your ambitions, your passions, your family and your legacy, ensuring each is supported with precision and care.



Dedicated to understanding **your unique needs**

Our approach is anchored in three core pillars – wealth creation, lifestyle, and legacy. Each thoughtfully designed to evolve with you over time.

At the heart of this approach are our dedicated Nations Trust Bank Private Banking Relationship Managers, who take the time to understand your aspirations, priorities, and changing needs. They curate personalised solutions across investments, lifestyle privileges, and long-term planning, ensuring that every product and service supports your financial journey both today and for generations to come.

Wealth Creation

Wealth Creation focuses on growing and optimising your wealth through carefully curated investment opportunities and expert guidance. By understanding your financial goals, risk appetite, and time horizon, we design personalised strategies that balance growth and risk across market cycles.

Personalised Wealth Management

Personalised wealth solutions delivered by a dedicated treasury expert team, providing timely insights and tailored, goals-based investment strategies to help you stay ahead and achieve your long-term financial aspirations.

Art Advisory Services

A bespoke Art Advisory service that blends a passion for art with investment insight, offering expert guidance on acquiring and selling Sri Lankan and South Asian art, professional collection assessment, authentication and appraisal, client representation at negotiations and auctions, and seamless end-to-end logistics support.

Investment & Insurance Solutions (Bancassurance)

A comprehensive range of investment and insurance solutions designed to align with your lifestyle and long-term financial needs, delivered through Bancassurance in partnership with Nations Life.

Tax & Legal Advisory

Expert tax and legal advisory solutions delivered in partnership with Ernst & Young and D. L. & F. De Saram Law Firm, focused on optimising tax strategies, ensuring compliance, and protecting your long-term wealth.

Lifestyle

Our Lifestyle proposition enhances both everyday living and life's special moments through seamless convenience, exclusive access, and curated experiences. From travel and lifestyle privileges to personalised support and concierge services, we manage the details so you can focus on what matters most. This is about saving time, removing complexity, and enjoying a lifestyle that mirrors your success quietly and effortlessly.

Travel Concierge Services

An exclusive Travel Concierge service offering seamless, end-to-end travel experiences through trusted partnerships, with expert planning and management of all your travel needs.

Palm Strip Lounge Access

Unlimited access to Sri Lankan Airlines' Palm Strip Lounge at Bandaranaike International Airport, offering a refined and relaxing start to your overseas journeys.

Curated Lifestyle Experiences

Enjoy curated experiences beyond banking, spanning fashion, sports, culture, and exclusive partnerships, complemented by timely market insights—designed to enrich your lifestyle, broaden perspectives, and foster meaningful connections.

Medical Concierge Services

Personalised Medical Concierge services providing access to leading healthcare providers, expert medical coordination, and seamless support to manage your healthcare needs with confidence.

Legacy

Legacy is about more than wealth transfer; it is about preserving values, protecting family interests, and ensuring continuity across generations. Through thoughtful planning, governance, and trusted advisory, we help clients structure their wealth, businesses, and responsibilities in a way that endures, allowing future generations to inherit not just assets, but purpose, stability, and peace of mind..

Legacy Planning & Estate Structuring

Comprehensive legacy planning services offering expert guidance on wills, trusts, and estate structuring, delivered in partnership with De Seram's Law Firm to help preserve and pass on your wealth with confidence.

Philanthropic Management Services

A structured Philanthropic Management Account service supporting purposeful giving through strategic planning, impact assessment, and transparent oversight of your charitable initiatives.

Private Banking Junior

A dedicated Private Banking Junior segment designed to equip the next generation with financial knowledge, confidence, and essential tools to build independence and prepare for the future.



Your Nations Trust Bank Private Banking **Mastercard Credit Card**

Step into a world of refined privileges and tailored experiences, delivering unmatched access to exclusive events, curated lifestyle moments, and global travel benefits. Cardholders enjoy effortless rewards, personalised concierge services, and access to signature experiences, ensuring every journey, indulgence, and occasion is uniquely yours.



Scan to explore
Nation Trust Bank
Private Banking
Mastercard benefits





Experience a world class service and personalised recognition with your Nations Trust Bank **American Express® Card Membership.**

In partnership since 2003, American Express® delivers unmatched global acceptance, membership rewards, extended settlement plans, insurance, emergency support, and access to over 1,700 travel offices in 130 countries. Locally, members enjoy privileges across 15,000+ merchant establishments, making it the only issuer and acquirer of American Express® Cards in Sri Lanka bringing convenience, lifestyle benefits, and premium experiences to your everyday life.



Scan to explore
American Express®
Explorer card benefits





Private Banking **Global Membership**

Managing your affairs while away from home can be challenging. Nations Trust Private Banking Global Membership providing a range of benefits and privileges tailored to your unique lifestyle in Sri Lanka even when you're abroad.

Private Banking Global Membership Benefits.

Global Healthcare Assistance

Our Global Health Benefits solution provides international support for all medical situations, ensuring help whenever you need it. Through this service, PB Global clients enjoy exclusive benefits such as 24/7 medical assistance, personalized elderly care, home support services, and complimentary airport transfers.

24/7 Medical Assistance

Hotline access to Med Connect Pvt Ltd for healthcare services at Mount Elizabeth, Mount Elizabeth Novena, Gleneagles, and Parkway East Hospitals.

Personalized Elderly Care

Medical check-ups and leisure outings for loved ones in Sri Lanka.

Handyman Services

Complete home support including security, car rentals, and maintenance solutions.

Complimentary Airport Transfers

Complimentary drop-off and pick-up services for added convenience.



Seamless enhanced banking with **Nations Direct Mobile App**

Experience effortless, integrated banking solutions designed to simplify your financial life, anytime, anywhere.

The following services are available through Internet Banking;

Popular services available through Internet Banking;

- View all your account balances and transactions
- Open fixed deposits
- Request a chequebook
- Stop payment of cheques
- Set up standing instructions
- Pay utility bills
- Transfer funds between your own accounts
- Transfer funds to predefined third-party accounts within the bank
- Credit card payments
- Obtain interest and exchange rates
- Request WHT certificates
- Statements and balance confirmations
- Income tax payments

For further details, contact your
relationship manager.

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