

Notice of Meeting

Notice is hereby given that the Tenth Annual General Meeting of Nations Trust Bank PLC will be held on 30th March 2009 at 10.00 a.m. at the Auditorium of The Institute of Chartered Accountants of Sri Lanka at No. 30A, Malalasekera Mawatha, Colombo 7.

The business to be brought before the meeting will be:

1. To read the notice convening the Meeting.
2. To receive and consider the Annual Report of the Board of Directors and the Statement of Accounts for the period ended 31st December 2008 with the Report of the Auditors thereon.
3. To declare a first and final dividend of Rs. 1.50 per share on the ordinary shares of the Company.
4. To re-elect Mr. S.C. Ratnayake, who retires by rotation at the Annual General Meeting as a Director.
5. To re-elect Mr. J.R.F. Peiris, who retires by rotation at the Annual General Meeting as a Director.
6. To re-elect Mr. C.H.S.K. Piyaratna, who retires by rotation at the Annual General Meeting as a Director.
7. To reappoint Auditors and to authorise the Directors to determine their remuneration.
8. To authorise the Directors to determine and make donations.
9. To consider any other business of which due notice has been given.

Notes:

- i. A member unable to attend is entitled to appoint a proxy to attend and vote in his/her place.
- ii. A proxy need not be a member of the Company.
- iii. A member wishing to vote by proxy at the meeting may use the Proxy Form enclosed.
- iv. To be valid, the completed Proxy Form must be lodged at the Registered Office of the Company not less than 48 hours before the meeting.

By Order of the Board

Theja Silva

Company Secretary

Colombo

17th February 2009

